

INITIAL REPORT CHECKLIST

CHAPTER 11

CASE NAME: **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

CASE NUMBER: **20-203049**

PETITION DATE: **08/12/2020**

Please check included items:



Exhibit A Initial Report Summary is completed and attached.



Exhibit B Bank Account Declaration is completed and attached.



Exhibit C Insurance Statement is completed and attached.



Exhibit D Projected 90-Day Profit And Loss Statement is completed and attached.



Exhibit E Designation And Acceptance Of Individual Responsible For Discharging Debtor In Possession Duties is completed and attached.



Exhibit F Designation And Acceptance Of Individual Responsible For Preparation Of Financial Reports For Debtor In Possession is completed and attached.



Exhibit G Reporting of Pension, Retirement and Health Plans to the Office of the United States Trustee is completed and attached.



Exhibit H Waiver of Communications by the Attorney for the Debtor-In-Possession Regarding Administrative Matters is completed and attached.



Signature Page – Print, sign, scan and insert.

Exhibit A
INITIAL REPORT SUMMARY

CASE NAME: MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

CASE NUMBER: 20-203049

PETITION DATE: 08/12/2020

DEBTOR REPRESENTATIVE: MR. JERRY ROWELL

TITLE/POSITION: PRESIDENT

N/A

1.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	DEBTOR TYPE: (check all that apply) Corporation
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	INDIVIDUAL (including joint debtors)
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	SMALL BUSINESS § 101 (51 D)
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	HEALTH CARE § 101 (27 A)
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	NON-SMALL BUSINESS
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	REAL ESTATE
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	SINGLE ASSET REAL ESTATE § 101 (51 B)
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IS THE DEBTOR A TAX EXEMPT ORGANIZATION UNDER TITLE 26 OF THE UNITED STATES CODE (the Internal Revenue Code) ?
2.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IS THE DEBTOR A PUBLICLY TRADED ENTITY?
3.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HAS A PLAN BEEN FILED WITH THE PETITION?
4.			NATURE OF DEBTS:
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	DEBTS ARE PRIMARILY CONSUMER DEBTS, DEFINED IN 11 U.S.C. § 101(8) AS "INCURRED BY AN INDIVIDUAL PRIMARILY FOR A PERSONAL, FAMILY, OR HOUSEHOLD PURPOSE."
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DEBTS ARE PRIMARILY BUSINESS DEBTS.
5.	REASONS FOR FILING:		
	1. RESTRUCTURING OUTSTANDING DEBT, PRIMARILY CONTINGENT DERIVATIVE CLAIMS OF MINORITY SHAREHOLDERS; 2. ENJOIN INTERFERENCE WITH THE ORDERLY EXECUTION OF THE ADMINISTRATION OF THE ESTATE. 3. CANCEL INSIDER DEBT OWED TO THE COMPANY WITHOUT CREATING ORDINARY INCOME TAX LIABILITY.		

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N/A



			IF DEBTOR IS AN INDIVIDUAL (If not, skip to #13)
6.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	DID THE INDIVIDUAL DEBTOR RECEIVE CREDIT COUNSELING IN ACCORDANCE WITH § 109(h)?
7.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	DID THE INDIVIDUAL DEBTOR COMPLETE AND FILE SCHEDULE I AND J AS WELL AS FORM B22B ?
8.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	DID THE INDIVIDUAL DEBTOR FILE A LIST OF EXEMPTIONS? (SCHEDULE C)
9.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	DOES THE INDIVIDUAL DEBTOR HAVE DOMESTIC SUPPORT OBLIGATIONS AND HAS THE DEBTOR COMPLIED WITH § 704 (a) 10 (AS MADE APPLICABLE BY § § 1107,1106(a)(2))?
			<input type="checkbox"/> <input type="checkbox"/> PROVIDED WRITTEN NOTICE TO THE HOLDER OF THE CLAIM.
			<input type="checkbox"/> <input type="checkbox"/> PROVIDED WRITTEN NOTICE TO THE STATE CHILD SUPPORT ENFORCEMENT AGENCY OF SUCH CLAIM.
			<input type="checkbox"/> <input type="checkbox"/> IS THE DEBTOR AWARE OF THE REQUIREMENTS OF § 704(c) (1)(C) , AT THE TIME THE DEBTOR IS GRANTED A DISCHARGE.
10.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	HAS THE INDIVIDUAL DEBTOR FILED, IF APPLICABLE, THE REQUIRED INCOME TAX RETURNS WITH THE BANKRUPTCY COURT AND PROVIDED COPIES TO THE U.S. TRUSTEE? § 521(f) THE MOST RECENT TAX RETURN FILED WITH THE I.R.S. IS YEAR <u>2019</u>
11.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FOR THE INDIVIDUAL DEBTOR, HAS THE "STATEMENT OF SOCIAL-SECURITY NUMBER(S)" (FORM 21 B) BEEN SUBMITTED WITH THE CORRECT TAX IDENTIFICATION INFORMATION?
12.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FOR THE INDIVIDUAL DEBTOR, IS THE DEBTOR AWARE OF IRS NOTICE 2006-83?
			IF DEBTOR IS A BUSINESS
13.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	IS THE (NON-INDIVIDUAL) DEBTOR'S TAX IDENTIFICATION NUMBER CORRECT AS IT APPEARS ON THE CASE DOCKET? (If not, please correct the docket and enter here): <u>76-0506561</u>
14.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HAS THE CORPORATE DEBTOR FILED A LIST OF EQUITY SECURITY HOLDERS ACCORDING TO FRBP 1007(a)(3)?
15.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DOES THE CORPORATE DEBTOR HAVE A CERTIFICATE OF GOOD STANDING WITH THE STATE?

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	N/A	<input checked="" type="checkbox"/>	
16.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DID THE CORPORATE / PARTNERSHIP DEBTOR EXECUTE A CORPORATE / PARTNERSHIP RESOLUTION ALLOWING THE FILING OF THE BANKRUPTCY?
17.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	HAS THE SMALL BUSINESS § 101 (51 D) DEBTOR FILED THE MOST RECENT BALANCE SHEET, STATEMENT OF OPERATIONS, CASH FLOW STATEMENT, AND FEDERAL INCOME TAX RETURN WITH THE BANKRUPTCY COURT, OR A STATEMENT UNDER PENALTY OF PERJURY THAT NO FINANCIAL STATEMENTS HAVE BEEN PREPARED AND NO FEDERAL INCOME TAX RETURN HAS BEEN FILED? § 1116
18.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IS THE DEBTOR REQUIRED TO FILE FORM B 26 "PERIOD REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF [NAME OF DEBTOR] HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST" FRBP 2015.3?
19.	TYPE OF BUSINESS OPERATIONS (explanation):		
	DEBTOR PROVIDES LOGISTICAL SUPPORT FOR DOOR-TO-DOOR, COURIER, DIRECT AIRFREIGHT, CONSOLIDATED AIRFREIGHT, AND OCEAN FREIGHT SERVICES TO ANYWHERE IN THE WORLD, BUT PRIMARILY TO OIL AND GAS EXPLORATION COMPANIES IN THE NIGERIAN MARKET		
20.	NUMBER OF EMPLOYEES AT TIME OF FILING <input type="text" value="14"/>		
21.	DATE BUSINESS COMMENCED/INCORPORATED <input type="text" value="06/26/1996"/>		
22.	DATE PROPOSED PLAN OF REORGANIZATION TO BE FILED <input type="text" value="08/12/2020"/>		
	WITHIN: 120 DAY EXCLUSIVITY PERIOD FOR NON-SMALL BUSINESS. 180 DAY EXCLUSIVITY PERIOD FOR SMALL BUSINESS, 300 DAYS MAXIMUM. 90 DAYS FOR SINGLE ASSET REAL ESTATE (or pay adequate protection).		
23.	PROPOSED PLAN OF REORGANIZATION (explanation)		
	1. PAY UNSECURED PROFESSIONAL CLAIMS 50% ON DOLLAR ON ALLOWED CLAIMS 2. PAY UNSECURED CONTINGENT DERIVATIVE CLAIMS \$10,000 ON EFFECTIVE DATE 3. PAY 40% MINORITY SHAREHOLDERS \$115,000, \$60,000 ON EFFECTIVE DATE AND \$55,000 WITHIN ONE YEAR AT PRIME RATE AT EFFECTIVE DAE. 4. CANCEL 40% STOCK SO THAT ESTATE OWNS 100% OF REORGANIZED DEBTOR 5. ISSUE VOTING TRUST SO THAT CONTROL ISSUES IN PROBATE ARE RESOLVED		

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24.	CORPORATE OFFICERS, PARTNERS, OR SOLE PROPRIETOR			
	LIST:		0.000	\$ 84,000
	NAME	TITLE	PERCENT OWNERSHIP	COMPENSATION (PAST 12 MONTHS)
	JERRY ROWELL	PRESIDENT	0.000	60,000.00
	DAVID JOHNS	CONSULTANT	0.000	24,000.00
	(add additional sheets if needed)			
25.	LIST ALL INSIDERS AS DEFINED IN SECTION 101(31)(A)-(F) OF THE UNITED STATES BANKRUPTCY CODE AND ANY COMPENSATION FOR THE LAST SIX MONTHS \$ 12,000			
	NAME	COMPENSATION (PAST 6 MONTHS)		
	DAVID JOHNS	12,000		
	(add additional sheets if needed)			
FINANCIAL CONDITION ON DATE OF FILING:				
				Dollars
26.	TOTAL ASSETS			994,533
27.	TOTAL DEBTS			130,491
28.	CASH			915,666.00
29.	INVENTORY			0
30.	ACCOUNTS / NOTES RECEIVABLE			2,693,616
	UNCOLLECTIBLE		2,693,616	
31.	ACCOUNTS / NOTES RECEIVABLE FROM INSIDERS			2,693,616

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32.	MACHINERY FIXTURES & EQUIPMENT			0
33.	VEHICLES (TOTAL NUMBER AND VALUE)			0
34.	REAL ESTATE			\$ 0
	LOCATION / DESCRIPTION	VALUE / DEBT	LIEN HOLDER	MONTHS IN ARREARS
	N/A			
	(add additional sheets if needed)			
35.	TOTAL SCHEDULE B PROPERTY			1,576,696
36.	TAXES OWED			
	TAXING AUTHORITY	/ AMOUNT		\$ 19,143
	Harris county	19,143		
	(add additional sheets if needed)			
37.	WAGES OWED			\$ 0.00
38.	NUMBER OF WAGE CLAIMS			0
39.	RENT OWED	\$ 1,335	MONTHS IN ARREARS	0

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40.	SECURED DEBTS (DO NOT REPEAT OBLIGATIONS LISTED UNDER REAL ESTATE)				\$ 0
	LOCATION / DESCRIPTION	VALUE / DEBT	LIEN HOLDER	MONTHS IN ARREARS	
	N/A				
	(add additional sheets if needed)				
41.	UNSECURED DEBTS (TOTAL)				134,000
	N/A	<input checked="" type="checkbox"/>			
42.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	IS THE DEBTOR'S MAILING ADDRESS CORRECT AS IT APPEARS ON THE CASE DOCKET? If different, please update the docket and enter a correct mailing address for the debtor:		
			12001 TIMBERLOCH PL. SUITE 500 THE WOODLANDS TX 77380		
43.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	IS THE DEBTOR ATTORNEY'S MAILING ADDRESS CORRECT AS IT APPEARS ON THE CASE DOCKET? (If not please provide an address here):		
			WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET SUITE 2250 DALLAS TX 75201		
44.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	IS THE DEBTOR ATTORNEY'S DOCKETED EMAIL ADDRESS AN ADDRESS THE U.S. TRUSTEE CAN USE FOR SENDING EMAILS? (If not please enter a current email address here):		
			KWILEY@WILEYLAWGROUP.COM		
45.	CASE TO BE				
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	JOINTLY ADMINISTERED		
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	SUBSTANTIVELY CONSOLIDATED		

Exhibit B**BANK ACCOUNT DECLARATION**CASE NAME: **MURPHY SHIPPING & COMMERICAL SERVICES, INC.**CASE NUMBER: **20-203049**

All pre-petition bank accounts of the debtor-in-possession in the above-referenced case, are listed below **with date closed** :

DEPOSITORY	ACCOUNT NAME	ACCOUNT NUMBER	DATE CLOSED
Chase Bank	Checking Account	297776186	08/24/2020

All cash which is property of the estate has been or will be deposited in the following debtor-in-possession bank accounts at the following financial institution(s) **with proper styling on the accounts**:

DEPOSITORY	ACCOUNT NAME	ACCOUNT NUMBER
Chase Bank	Chase Bank DIP #20-34049	297776186

Regarding the debtor-in-possession bank account(s) listed above, the financial institution(s) listed above submits periodic reports to the United States Trustee regarding balances on hand in bankruptcy estate accounts, and pledges securities with the Federal Reserve or posts a bond in order to insure that estate funds balances exceeding federal deposit insurance limits are protected against loss in the event of the failure of the institution. The United States Trustee will monitor the reports submitted by the institution(s) to assist the debtor-in-possession in insuring compliance with the provisions of 11 U.S.C. §345. **FAILURE TO COMPLY WITH THE REQUIREMENTS OF 11 U.S.C. §345 CONSTITUTES GROUNDS FOR THE UNITED STATES TRUSTEE TO SEEK APPROPRIATE RELIEF FROM THE COURT, INCLUDING THE APPOINTMENT OF A TRUSTEE OR THE DISMISSAL OR CONVERSION OF THE CASE.**

Exhibit C**INSURANCE STATEMENT**CASE NAME: **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**CASE NUMBER: **20-203049**

Each insurance certificate page should have the United States Trustee as a party to be notified should the debtor's insurance lapse or not be renewed for any reason.

INSURER	TYPE	COVERAGE AMOUNT	POLICY NUMBER	EXPIRATION DATE	PAID THROUGH
Acord	Liability	2,000,000	MPL4502314.20	07/31/2021	

Exhibit D**PROJECTED 90-DAY PROFIT AND LOSS STATEMENT**

(Cash Basis)

CASE NAME: MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

CASE NUMBER: 20-203049

	Month	Month	Month
	August 2020	September 2020	October 2020
Sales:			
Net Sales	\$ 48,079.70	\$ 48,079.70	\$ 48,079.70
Cost of Goods Sold:			
Cost of Goods Sold (COGS)	44,896.32	44,896.32	44,896.32
Gross Profit (Sales Less COGS)	\$ 3,183.38	\$ 3,183.38	\$ 3,183.38
Other Operating Income	5,101.09	5,101.09	5,101.09
Operating Expenses:			
Officer/Mgmt Payroll	7,000.00	7,000.00	7,000.00
Payroll - Other Employees	36,023.41	36,023.41	36,023.41
Payroll Taxes	4,118.17	4,118.17	4,118.17
Rental - Real Property	3,462.60	3,462.60	3,462.60
Leases - Personal Property			
Repairs and Maintenance	3.86	3.86	3.86
Insurance	942.81	942.81	942.81
Telephone and Utilities	428.75	428.75	428.75
Travel and Entertainment	2,209.82	2,209.82	2,209.82
Misc. Operating Expenses	5,373.88	5,373.88	5,373.88
Bank Charges & Service Fees	225.01	225.01	225.01
Broker Fees	21.15	21.15	21.15
Charitable Contributions	384.75	384.75	384.75
Gifts	5.32	5.32	5.32
Marketing Wages	1,999.90	1,999.90	1,999.90
Office Supplies	658.47	658.47	658.47
Professional Fees	9,187.05	9,187.05	9,187.05
Total Operating Expenses	72,044.95	72,044.95	72,044.95
Net Gain/(Loss) from operations	(\$ 63,760.48)	(\$ 63,760.48)	(\$ 63,760.48)
Non-Operating Income:			
Interest Income			
Net Gain on Sale of Assets			
Total Non-Operating Income/(Loss)	\$ 0.00	\$ 0.00	\$ 0.00
NET INCOME/(LOSS)	(\$ 63,760.48)	(\$ 63,760.48)	(\$ 63,760.48)

Exhibit E

**DESIGNATION AND ACCEPTANCE OF INDIVIDUAL
RESPONSIBLE FOR DISCHARGING THE DUTIES OF THE
DEBTOR IN POSSESSION**

CASE NAME: MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

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I hereby designate JERRY ROWELL, as provided under FRBP 9001(5), as the individual responsible for discharging the duties of the debtor-in-possession under 11 U.S.C. §1107, and as may be required by the court or the United States Trustee.

Exhibit F

**DESIGNATION AND ACCEPTANCE OF INDIVIDUAL RESPONSIBLE FOR
PREPARATION OF FINANCIAL REPORTS FOR DEBTOR-IN-POSSESSION**

CASE NAME: MURPHY SHIPPING & COMMERICAL SERVICES, INC.

CASE NUMBER: 20-203049

I, hereby designate JERRY ROWELL, as the individual responsible for the preparation of all financial reports as required by the court or the United States Trustee. Should this individual cease to be responsible for the preparation of financial reports, the debtor-in-possession will promptly designate another individual by serving upon the United States Trustee an amended Designation and Acceptance of Individual Responsible For Preparation of Financial Reports For Debtor-In-Possession.

Exhibit G**REPORTING OF PENSION, RETIREMENT AND HEALTH PLANS**CASE NAME: **MURPHY SHIPPING & COMMERICAL SERVICE**CASE NUMBER: **20-203049**

EIN: _____

Is this a public corporation? ☐ Yes ☒ No**1. Does the debtor sponsor a group health or dental plan?** ☐ Yes ☒ No **If No, go to #2.**Premiums paid through ☐ employee contributions ☐ employer contributionsAre the premium payments current? ☐ Yes ☐ NoBenefits paid from ☐ employee contributions ☐ general assets of the company

Name and address of responsible officer: _____

Number of Plan participants: _____ Amount of Plan assets: \$ _____

2. Does the debtor sponsor a pension plan? ☐ Yes ☒ No☐ 401(k) Plan ☐ Profit Sharing Plan ☐ Defined Benefit Plan☐ Money Purchase Plan ☐ Employee Stock Ownership Plan

Name and address of responsible officer: _____

Who is custodian of plan assets? _____

Do the employees make contributions to the Plan? ☐ Yes ☐ NoHave all employee contributions been forwarded to the trust fund: ☐ Yes ☐ NoIf the debtor maintains a defined benefit or money purchase plan, is it fully funded? ☐ Yes ☐ NoHave any trustees, officers, owners or board members of the debtor received any distributions from the plan within the last year?
If so, please provide the name(s), address(es) and title: (If needed attach list)

Has the debtor company received any loans from the plan? If so, please state the approximate date, amount and purpose of the loan. _____

Number of Plan participants: _____ Amount of Plan assets: \$ _____

A copy of this document will be provided to the Department of Labor

Exhibit H

CASE NAME: **MURPHY SHIPPING & COMMERCIAL SERVICES, INC.**

CASE NUMBER: **20-203049**

Communications by Office of the United States Trustee Regarding Administrative Matters

Part I: Purpose

The United States Trustee is responsible for supervising the administration of cases under chapters 7, 11, 12, and 13 of the United States Bankruptcy Code. 28 U.S.C. § 586: [To fulfill this responsibility, the United States Trustee has issued Guidelines for Debtors-in-Possession. The Guidelines impose certain administrative and reporting responsibilities on chapter 11 debtors-in-possession.]* In addition, debtors-in-possession must comply with certain statutory requirements such as a requirement to pay quarterly fees to the United States Trustee. 28 U.S.C. § 1930(a)(6). The local Office of the United States Trustee is available to assist debtors-in-possession in fulfilling these requirements. In addition, it is frequently necessary for the Office of the United States Trustee to contact debtors-in-possession concerning missing documents, incomplete forms, and other administrative matters.

Part II: WAIVER election



The Office of the United States Trustee **MAY** contact my client directly concerning the administrative requirements of the United States Trustee. These requirements include the proper completion of operating reports, the maintenance of appropriate insurance, banking arrangements, and the payment of quarterly fees.



The Office of the United States Trustee **MAY NOT** communicate directly with my client concerning the administrative requirements of the United States Trustee.

Signature Page

MURPHY SHIPPING & COMMERCIAL SERVICES, INC.

Print Current Page

20-203049

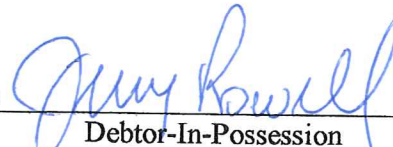
I hereby certify that I have received the United States Trustee's Guidelines For Debtors-In-Possession, that I have read and understand the guidelines, and agree to comply with the guidelines and the requirements set forth therein.

I further declare under penalty of perjury that the information provided on all Exhibits above and on any attachments hereto is true and correct to the best of my information and belief.

That the designees listed on Exhibits E and F understand and have accepted their responsibilities as provided under FRBP 9001(5), as the individual responsible for discharging the duties of the debtor-in-possession under 11 U.S.C. §1107, and as may be required by the court or the United States Trustee, and as the individual responsible for preparation of the financial reports for the debtor-in-possession.

Date 8/24/2020

Signature



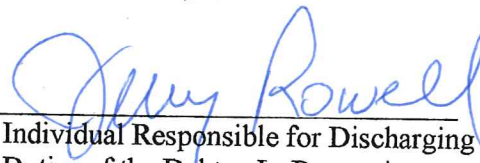
Debtor-In-Possession

MURPHY SHIPPING & COMMERCIAL

JERRY ROWELL, PRESIDENT

Date 8/24/2020

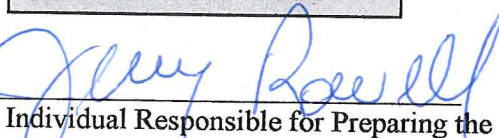
Signature


Individual Responsible for Discharging the
Duties of the Debtor-In-Possession

JERRY ROWELL

Date 8/24/2020

Signature

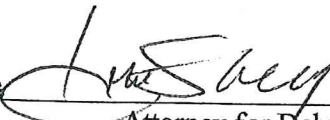

Individual Responsible for Preparing the
Financial Reports for the Debtor-In-Possession

JERRY ROWELL

The undersigned attorney for the debtor in possession, has read and reviewed with the debtor-in-possession the United States Trustee's Guidelines For Debtor-In-Possession, as well as completed Exhibit H, Communications by Office of the United State Trustee Regarding Administrative Matters .

Date 8/24/2020

Signature



Attorney for Debtor

KEVIN S. WILEY, SR.

EXHIBIT A



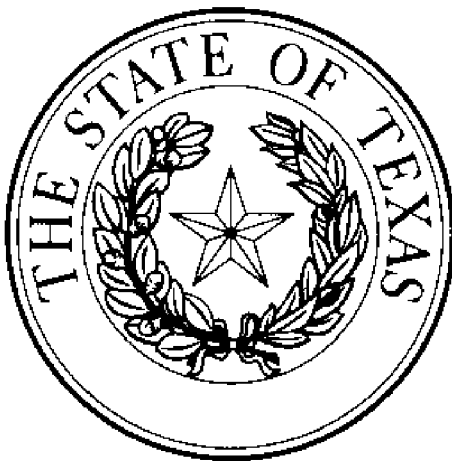
Office of the Secretary of State

Certificate of Fact

The undersigned, as Secretary of State of Texas, does hereby certify that the document, Articles Of Incorporation for MURPHY SHIPPING & COMMERCIAL SERVICES, INC. (file number 140647500), a Domestic For-Profit Corporation, was filed in this office on June 26, 1996.

It is further certified that the entity status in Texas is in existence.

In testimony whereof, I have hereunto signed my name officially and caused to be impressed hereon the Seal of State at my office in Austin, Texas on August 18, 2020.



A handwritten signature in black ink, appearing to read "Ruth R. Hughs".

Ruth R. Hughs
Secretary of State

EXHIBIT B

MURPHY SHIP & COMM SERV, DIP # 20-34049

7112

DATE

PAY TO THE
ORDER OF

\$

DOLLARS



Security Features
Included.
Details on Back.

CHASE



JPMorgan Chase Bank, N.A.
www.Chase.com

MEMO

MP

29777618617112

EXHIBIT C



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

8/21/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Ellard Insurance Agency, LLC. 25511 Budde Rd., Suite 3603 The Woodlands, TX 77380	CONTACT NAME: Lauri Deyo	
	PHONE (A/C, No, Ext): (281) 377-1751	FAX (A/C, No):
	E-MAIL ADDRESS: Lauri@ellardinsurance.com	
	INSURER(S) AFFORDING COVERAGE	
	INSURER A: Lloyds of London	
INSURED Murphy Global Logistics 2001 Timberloch Place, Suite 500 The Woodlands, TX 77380	INSURER B: The Hartford Financial Insurance Group Inc. 29424	
	INSURER C:	
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:			MPL4502314.20	7/31/2020	7/31/2021	EACH OCCURRENCE \$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 50,000
							MED EXP (Any one person) \$ 5,000
							PERSONAL & ADV INJURY \$ 1,000,000
							GENERAL AGGREGATE \$ 2,000,000
							PRODUCTS - COMP/OP AGG \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$
							BODILY INJURY (Per person) \$
							BODILY INJURY (Per accident) \$
							PROPERTY DAMAGE (Per accident) \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE \$
							AGGREGATE \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) <input type="checkbox"/> Y / N If yes, describe under DESCRIPTION OF OPERATIONS below			61 WBC AH1LV9	7/31/2020	7/31/2021	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER
							E.L. EACH ACCIDENT \$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE \$ 1,000,000
							E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A	Professional/E&O			MPL4502314.20	7/31/2020	7/31/2021	Each Claim 1,000,000
A	Professional/E&O			MPL4502314.20	7/31/2020	7/31/2021	Aggregate 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The General Liability/Professional Liability includes an automatic blanket additional insured endorsement that provides additional insured status to the certificate holder only when there is a written contract between the named insured and the certificate holder requiring such status.

CERTIFICATE HOLDER

CANCELLATION


United States Trustee Southern and Western District Region 7 515 Rusk, Room 3516 Houston, Texas 77002 Fax 713-718-4670	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

EXHIBIT D

**MURPHY SHIPPING & COMMERCIAL SERVICES, INC. D/B/A/ MURPHY GLOBAL
LOGISTICS
UNANIMOUS WRITTEN CONSENT IN LIEU OF SPECIAL MEETING OF
DIRECTORS**

The undersigned, being all of the Directors and Shareholders of Murphy Shipping & Commercial Services, D/B/A Murphy Global Logistics, a corporation organized and existing under the laws of the State of Texas (sometimes referred to as the “**Corporation**”), do hereby pursuant to said laws and bylaws, take, consent to and vote in favor of the following actions and adopt the following resolutions, all as if such actions were taken and consented to, and such resolutions were adopted, at a special meeting of the Directors of the Corporation, and do hereby waive all notice in connection with such actions:

Approval of Filing of a Petition for Relief under Title 11, Chapter 11 of the United States
Bankruptcy Code to Effect a Plan of Reorganization

RESOLVED, that the undersigned directors of the Corporation, believes that it is in the best interest of the Corporation to promptly file a petition for relief under the provisions of Title 11, Chapter 11 of the Bankruptcy Code to pursue an orderly plan of reorganization of the Company without harassment and undue interference from the parties involved in probate proceedings of the Estate of the former 60% shareholder, Ronald R. Johns, Sr.

Execution and Delivery of any Ancillary Documents

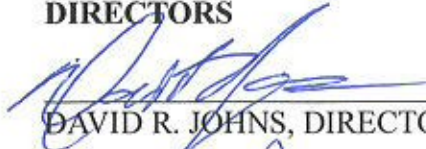
FURTHER RESOLVED, that The President of the Company, Jerry Rowell, is hereby authorized, for and on behalf of the Corporation, to execute, acknowledge and deliver any and all such additional filings, pleadings, agreements, documents, instruments and other papers (collectively, “**Ancillary Filing Documents**”), and to do or cause there to be done any and all such acts and deeds (collectively, “**Ancillary Filing Actions**”), which the President in his sole discretion and judgment, or on the advice of counsel, deem necessary, advisable or proper to effect the implementation of this and each of the foregoing resolutions; the execution and delivery of any such Ancillary Filing Documents or the taking of any such Ancillary Filing Actions by the officer shall be conclusive evidence that the same have been approved in all respects by the Corporation.

Ratification of Prior Acts

FURTHER RESOLVED, that the Directors hereby ratify on behalf of the Corporation, and adopt, approve, and affirm all acts and deeds of Jerry Rowell heretofore performed for or in the name or on behalf of the Corporation in entering into, executing, performing, carrying out or otherwise pertaining to the arrangements and intentions authorized by these resolutions, and declare such acts and deeds to be binding on the Corporation.

IN WITNESS WHEREOF, each of the Shareholders and Directors has executed and delivered this Unanimous Consent on behalf of the Corporation, Directors, and Shareholders, and as of the 12th day of August 2020.

DIRECTORS



DAVID R. JOHNS, DIRECTOR



JERRY ROWELL, DIRECTOR



JEFF NOVAK, DIRECTOR